



Declaration of Bequest Intention

By completing this form, you signify your intention to name Dementia Society, Inc., dba Dementia Society of America® (DSA), as a beneficiary of your estate and your wish to become a member of the Legacy Circle which honors those who have made legacy gifts to the DSA.

DSA understands that all bequest provisions are revocable and that any intentions stated here are not binding on you or your estate. We are deeply grateful for your vision and generosity.

I have named DSA as a beneficiary of: (Check as many as apply)

- My Last Will and Testament
- Retirement Account
- Revocable Trust (Living Trust)
- Charitable Trust
- Life Insurance Policy
- Donor Advised Fund
- Other (please specify) _____.

My provision(s) names DSA as:

- Primary Beneficiary
- Secondary Beneficiary
- Contingent Beneficiary

I estimate that the total value of my gift to the Dementia Society of America through my estate will be

\$ _____

If/when this gift is received by the DSA, it is my wish that the organization uses my gift for the following purpose:

- General Purposes/Area of Greatest Need
- Other (please specify) _____.

I understand that my commitment to leave DSA a legacy gift through my estate entitles me to enrollment in Legacy Circle and special recognition during events and publications.

- Yes, DSA may publish my name as a member of the Leadership Circle
- I am pleased to become a member of Legacy Circle, but I wish to remain anonymous and request that my name not be published in connection with my bequest intention

Signature	Printed Name	Date
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Signature	Printed Name	Date
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To facilitate our ability to honor the intentions set forth above, we would greatly appreciate a copy of your Will or Trust (or appropriate sections thereof) for safekeeping in our confidential files. Please send to Dementia Society of America, PO Box 600, Doylestown, PA 18901. Thank you.

Questions? Please contact us at info@dementiasociety.org or 1-800-DEMENTIA.

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